

Templeton, Gregg

From: Templeton, Gregg
Sent: Tuesday, October 26, 2010 4:45 PM
To: Reichberg, Brian
Subject: FW: RE: Exclusivity

Brian, as per your request. – Be down in a minute.

From: Norman Brodeur [<mailto:norman@williamnicholsinc.com>]
Sent: Friday, October 15, 2010 6:09 PM
To: Templeton, Gregg
Subject: Fwd: RE: Exclusivity

----- Forwarded message -----

From: "Lenoce, Michael" <Michael.Lenoce@opco.com>
Date: Oct 15, 2010 1:13 PM
Subject: RE: Exclusivity
To: "Atul Patel" <apatel@onescreen.com>, "Norman Brodeur" <norman@williamnicholsinc.com>

Atul and Norman,

We can send you written notice that we will not be due a fee for this fundraising. Please send me some detail on the amount being raised and type of instruments, e.g. equity, prefs and we can reference them in an email or letter.

In terms of how we can work together, we can revisit a PIPE fundraising when you have grown the business and are between \$5 MM to \$10 MM in revenues and profitable and to the extent you would like M&A advice either buy-side or sell-side I definitely would like to work with you.

Thanks,

Michael

Michael Lenoce, CFA
Executive Director, Technology & Telecom
Investme...

Hi Michael,

Can you confirm that there is no issue if we are fundraising through other channels? W...

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